



## NOTICE

<b>Notice No.</b>	20260327-16
<b>Notice Date</b>	27 Mar 2026
<b>Category</b>	Trading
<b>Segment</b>	Equity
<b>Department</b>	Listing Business Relationship
<b>Subject</b>	Opening of Offer to Buy – Acquisition Window (Takeover) of ADC INDIA COMMUNICATIONS LIMITED
<b>Attachments</b>	<a href="#">Letter of Offer</a>

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by **AMPHENOL CORPORATION** (“Acquirer”) to the Public Shareholders of **ADC INDIA COMMUNICATIONS LIMITED** (“Target Company”) at a price of **at a price of INR 1,233.59 (Indian Rupees One Thousand Two Hundred and Thirty Three and Fifty Nine Paise) per Offer Share, which includes a per share price of INR 1,179.92 (Indian Rupees One Thousand One Hundred Seventy Nine and Ninety Two Paise) and an enhancement of INR 53.67 (Indian Rupees Fifty Three and Sixty Seven Paise) per Offer Share, in accordance with Regulation 8(12) of the SEBI (SAST) Regulations**, payable in cash to acquire up to **11,96,000 (Eleven Lakhs Ninety-Six Thousand) fully paid-up equity shares of face value INR 10 (Indian Rupees Ten) each, representing 26.00% (Twenty-Six per cent) of the Voting Share Capital** Target Company pursuant to the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended [“SEBI (SAST) Regulations”].

This Open Offer is made pursuant to and in compliance with the provisions of Regulations 3(1), 4 and 5(1), and other applicable provisions of the SEBI (SAST) Regulations. **This open offer is from April 2, 2026, Thursday, to April 17, 2026, Friday. (Excluding SEBI Holidays on Friday, April 03, 2026 and Tuesday, April 14, 2026).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – [www.bseindia.com](http://www.bseindia.com).

Mangesh Tayde

Deputy Vice President

Listing Business Relationship

March 27, 2026